



## Manuel To Health

Naturopathic Centre

### OFFICE POLICIES

Manuel To Health Naturopathic Centre (M2HNC) has established the following policies in order to ensure the most efficient service to our clients:

- ☞ We require a minimum **24 hour notice** for all appointment cancellations or changes. Please leave messages on our answering machine during off-hours.
- ☞ For all missed appointments without notification, there may be a charge for the appointment.
- ☞ When you arrive late for your appointment, only the balance of the time that was booked for you can be used.
- ☞ M2HNC has a **SCENT-FREE** policy. Scents include smells or odours from cosmetics (i.e. perfume, shampoo, make-up etc.) or from other products like air fresheners, cleaning products, etc. These scents may affect other clients' health, especially those with environmental sensitivities.
- ☞ Clients **must turn off** all electronic devices during their visits (i.e. cell phone, pagers etc.).
- ☞ Full payment is made at the time of your visit, unless prior arrangement has been made with Manuel To Health Naturopathic Centre. Acceptable tenders for transactions are Cash, Cheque, Debit, Visa, or Mastercard.
- ☞ The fee for each **NSF** Cheque is \$45.
- ☞ M2HNC must authorize all product returns.
- ☞ Returns must be made with the original receipt **within 14 days** for **credit only** on account. No cash, cheque or credit card refunds will be issued.
- ☞ Opened, damaged, or expired products **will not** be accepted for credit.



## STATEMENT OF ACKNOWLEDGEMENT AND INFORMED CONSENT

Manuel To Health Naturopathic Centre (M2HNC) is an office with Naturopathic Doctors providing naturopathic health care. Naturopathic Medicine uses non-invasive techniques for the assessment of each client's health and provides natural therapies for treatment.

M2HNC uses Functional Biometry, such as Meridian Stress Assessment System (MSAS) testing and metabolic urine testing, with structural, nutritional, and lifestyle techniques in the assessment of each client. Some of these techniques are considered non-diagnostic, and hence, does not diagnose, treat, prescribe or cure any disease. The purpose of these techniques are to assist in the overall assessment of the client in order to provide optimal quality care to all clients.

There are some health risks associated with naturopathic medicine treatment.

These include, but are not limited to:

- Pain, bruising or injury from acupuncture or injections.
- Homeopathic remedies may occasionally result in aggravation of pre-existing symptoms. The duration is usually short when this occurs.
- Some clients experience allergic reactions to certain supplements and herbs. Please advise your Naturopathic Doctor of any allergies you have.
- Fainting or puncturing of an organ with acupuncture needles, accidental burning of the skin from the use of moxa.

Each client must sign this document before any treatment is rendered. Your signature acknowledges and consents to the following:

1. You understand that the ultimate responsibility of your health is your own.
2. The clinic does not guarantee treatment results.
3. The Naturopathic Scope of Practice will be used.
4. You understand that the treatments provided and/or referred to other health practitioners is based upon the assessment of conditions revealed via your personal history and interview, physical assessment, laboratory testing, and methods used to evaluate the energetic status of the body.
5. You understand that the practice of Functional Biometry, such as Meridian Stress Assessment System Testing, is at this time, considered non-standard and experimental.
6. Failure to follow sound nutritional, exercise and lifestyle programs can undermine the expected results.
7. You are free to withdraw consent and to discontinue treatment at any time.
8. You accept full responsibility for any fees incurred during care and treatment at the time of visit unless prior arrangement has been made with M2HNC.
9. A minimum of 24 hours notice is required for appointment cancellations and changes. Otherwise, you may be billed for missed appointments.
10. Naturopathic Medicine and Conventional Medical Treatment are not mutually exclusive and you have been given the option to continue seeking conventional medical treatment.
11. It is your responsibility to determine whether your health insurance covers Naturopathic Medicine services, treatments, and prescribed natural health products. M2HNC will charge a fee by time for extra paperwork required for uncertain claims for reimbursement.

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I, \_\_\_\_\_ (Print name), have read, understood, acknowledge, and consent to the above statements.

Signed this \_\_\_\_\_ DAY of \_\_\_\_\_, 20\_\_\_\_, at \_\_\_\_\_ (City/Town), \_\_\_\_\_ (Province), \_\_\_\_\_ (Country)

Signature: \_\_\_\_\_ (Client, Parent or Guardian)



# Manuel To Health

Naturopathic Centre

## Naturopathic Intake Form - Adult

Please complete the following form as accurately and fully as possible. This information is essential for your Naturopathic Doctor to assess your total health picture as it relates to your current condition.

### PERSONAL/GENERAL INFORMATION

First Name: \_\_\_\_\_ Middle Name: \_\_\_\_\_ Last Name: \_\_\_\_\_  
Address: \_\_\_\_\_ City/Town: \_\_\_\_\_ Province: \_\_\_\_\_  
Postal Code: \_\_\_\_\_ Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_  
Email: \_\_\_\_\_  
Mailing Address (If different from above): \_\_\_\_\_

Emergency Contact: Name: \_\_\_\_\_ Relationship: \_\_\_\_\_  
Phone number: \_\_\_\_\_ Cell number: \_\_\_\_\_

Date of Birth: \_\_\_\_\_ day \_\_\_\_\_ month \_\_\_\_\_ year Present Age: \_\_\_\_\_  
Occupation: \_\_\_\_\_

Marital Status: Single \_\_\_\_\_ Married \_\_\_\_\_ Divorced \_\_\_\_\_ Separated \_\_\_\_\_ Widowed \_\_\_\_\_

How did you learn about our clinic? Relative \_\_\_\_\_ Friend \_\_\_\_\_ Professional \_\_\_\_\_  
Name: \_\_\_\_\_

List of other Health Practitioners you are currently seeing or have seen in the past: (i.e Types: Family doctor, Specialist doctor, Chiropractor, Acupuncturist, Massage Therapist, Physiotherapist, Herbalist, etc.)

Name _____	Type _____
Name _____	Type _____
Name _____	Type _____
Name _____	Type _____
Name _____	Type _____

## HEALTH HISTORY

Chief Complaint (Main Concern): \_\_\_\_\_

Reason/Goal of visit: \_\_\_\_\_

Please list other health concerns, in order of importance/severity, including start dates:

- |          |                   |
|----------|-------------------|
| 1. _____ | Start date: _____ |
| 2. _____ | Start date: _____ |
| 3. _____ | Start date: _____ |
| 4. _____ | Start date: _____ |
| 5. _____ | Start date: _____ |
| 6. _____ | Start date: _____ |

When did the main condition begin? \_\_\_\_\_

Is there pain or discomfort? Y / N    If yes, please describe the pain: \_\_\_\_\_)

Have you had this condition before? Y / N    If yes, when? \_\_\_\_\_

Is it related to an accident? Y / N    Please explain: \_\_\_\_\_

Any other symptoms associated with the condition? If yes, please list (in order of severity):

- |          |          |
|----------|----------|
| 1. _____ | 3. _____ |
| 2. _____ | 4. _____ |

Symptoms worse at what time of day? (circle)    None / Awake / Afternoon / Evening / Night

Symptoms relieved by medication? (circle)    Yes / No

If yes, list medication(s) \_\_\_\_\_

### **MEDICAL HISTORY**

Please list any serious conditions, illnesses, injuries, etc. you currently have or had and their dates:

<u>Date</u>	<u>Condition/Illness/Injury</u>
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

Please list any surgeries (i.e. removal of tonsils, appendix, hysterectomy, c-section etc.) and their dates:

<u>Date</u>	<u>Surgery</u>
_____	_____
_____	_____
_____	_____

Please list any hospitalizations and reason for stay:

<u>Date</u>	<u>Hospitalization</u>
_____	_____
_____	_____
_____	_____

Any birth defects?       Yes       No      If yes, explain: \_\_\_\_\_  
Any birth injuries?     Yes       No      If yes, explain: \_\_\_\_\_

List all PAST medications (includes birth control), dose, any side effects, and dates discontinued:

- 1) \_\_\_\_\_
- 2) \_\_\_\_\_
- 3) \_\_\_\_\_
- 4) \_\_\_\_\_

List all CURRENT medications (includes birth control), dose, and start date of medication:

- 1) \_\_\_\_\_
- 2) \_\_\_\_\_
- 3) \_\_\_\_\_
- 4) \_\_\_\_\_
- 5) \_\_\_\_\_
- 6) \_\_\_\_\_

List all CURRENT supplements/remedies (i.e. herbs, vitamins/minerals, homeopathics etc.) with dosage (include brand name if possible):

- 1) \_\_\_\_\_
- 2) \_\_\_\_\_
- 3) \_\_\_\_\_
- 4) \_\_\_\_\_
- 5) \_\_\_\_\_
- 6) \_\_\_\_\_

Do you currently have or had in the past the following communicable disease?

Measles	<input type="radio"/> Yes	<input type="radio"/> No	Scarlet fever	<input type="radio"/> Yes	<input type="radio"/> No
Mumps	<input type="radio"/> Yes	<input type="radio"/> No	Tuberculosis	<input type="radio"/> Yes	<input type="radio"/> No
German measles	<input type="radio"/> Yes	<input type="radio"/> No	Infectious mononucleosis	<input type="radio"/> Yes	<input type="radio"/> No
Rheumatic fever	<input type="radio"/> Yes	<input type="radio"/> No	Polio	<input type="radio"/> Yes	<input type="radio"/> No
Chicken pox	<input type="radio"/> Yes	<input type="radio"/> No	Meningitis	<input type="radio"/> Yes	<input type="radio"/> No
Whooping cough	<input type="radio"/> Yes	<input type="radio"/> No	Gonorrhea	<input type="radio"/> Yes	<input type="radio"/> No
Influenza	<input type="radio"/> Yes	<input type="radio"/> No	Syphilis	<input type="radio"/> Yes	<input type="radio"/> No
Diphtheria	<input type="radio"/> Yes	<input type="radio"/> No	Other: _____		

Have you ever had any reactions to vaccinations?       Yes       No  
If yes, which ones and explain: \_\_\_\_\_

**ALLERGIES AND SENSITIVITIES**

List any allergies you have (i.e. medicines, environmental, food etc.) and your reaction to them?

- \_\_\_\_\_
- \_\_\_\_\_
- \_\_\_\_\_

Do you require emergency treatment for your allergy       Yes       No  
List current allergy treatment, if any: \_\_\_\_\_

- \_\_\_\_\_

List any sensitivities you have (i.e. food, body care products, insects, scents, plants etc.) and your reaction to them:

- 1) \_\_\_\_\_
- 2) \_\_\_\_\_
- 3) \_\_\_\_\_
- 4) \_\_\_\_\_

**FAMILY HISTORY**

Please indicate (with a check) all family medical history, and list their relationship to you (mother, father, brother, sister, aunts/uncles, grandparents, etc.) for:

- |  |  |
|--|--|
| <input type="checkbox"/> Diabetes _____            | <input type="checkbox"/> Allergies _____       |
| <input type="checkbox"/> Cancer _____              | <input type="checkbox"/> Asthma _____          |
| <input type="checkbox"/> Heart Problem _____       | <input type="checkbox"/> Thyroid Problem _____ |
| <input type="checkbox"/> High Blood Pressure _____ | <input type="checkbox"/> Kidney Disease _____  |
| <input type="checkbox"/> High Cholesterol _____    | <input type="checkbox"/> Mental Disorder _____ |
| <input type="checkbox"/> Genetic Defect _____      | <input type="checkbox"/> Drug/Alcoholism _____ |
| <input type="checkbox"/> Other: _____              |  |

**REVIEW OF SYSTEMS**

Please check any of the following symptoms which you experience:

**SKIN, HAIR, NAILS:**

- |                                   |  |   |  |
|-----------------------------------|--|---|--|
| <input type="checkbox"/> Acne     | <input type="checkbox"/> Oily skin     | <input type="checkbox"/> Scaly lesions    | <input type="checkbox"/> Falling/thinning hair |
| <input type="checkbox"/> Itching  | <input type="checkbox"/> Bruise easily | <input type="checkbox"/> Weepy lesion     | <input type="checkbox"/> Foot odour            |
| <input type="checkbox"/> Rash     | <input type="checkbox"/> Boils         | <input type="checkbox"/> Edema (swelling) | <input type="checkbox"/> Bunion                |
| <input type="checkbox"/> Redness  | <input type="checkbox"/> Hives         | <input type="checkbox"/> Dry hair         | <input type="checkbox"/> Nail fungus           |
| <input type="checkbox"/> Dry skin | <input type="checkbox"/> Peeling       |   |  |

List main areas involved: \_\_\_\_\_

**HEADACHE:** Do you have any headaches?  Yes  No

If yes, please describe the pain, location and intensity:

- |                                    |                                       |  |                                       |
|------------------------------------|---------------------------------------|--|---------------------------------------|
| <input type="checkbox"/> Dull      | <input type="checkbox"/> Pressure     | <input type="checkbox"/> Comes and goes    | <input type="checkbox"/> Back of head |
| <input type="checkbox"/> Achy      | <input type="checkbox"/> Band-like    | <input type="checkbox"/> On the right side | <input type="checkbox"/> Forehead     |
| <input type="checkbox"/> Heavy     | <input type="checkbox"/> Dizziness    | <input type="checkbox"/> On the left side  | <input type="checkbox"/> Temple       |
| <input type="checkbox"/> Sharp     | <input type="checkbox"/> Constricting | <input type="checkbox"/> Top of the head   | <input type="checkbox"/> Upper teeth  |
| <input type="checkbox"/> Burning   | <input type="checkbox"/> Pulsating    | <input type="checkbox"/> Behind the eyes   | <input type="checkbox"/> Mild         |
| <input type="checkbox"/> Throbbing | <input type="checkbox"/> Constant     | <input type="checkbox"/> Between eyes      | <input type="checkbox"/> Excruciating |

Anything that makes the headache feel better? \_\_\_\_\_

Anything that makes the headache worse? \_\_\_\_\_

Do you feel any associated pain with the headache?  Yes  No

If yes, where? \_\_\_\_\_

**EYES:**

- |                                       |                                    |   |   |
|---------------------------------------|------------------------------------|---|---|
| <input type="checkbox"/> Itchy        | <input type="checkbox"/> Burning   | <input type="checkbox"/> "Floaters"                   | <input type="checkbox"/> Near-sighted       |
| <input type="checkbox"/> Red          | <input type="checkbox"/> Watering  | <input type="checkbox"/> Blurry vision                | <input type="checkbox"/> Twitchy lid        |
| <input type="checkbox"/> Dry          | <input type="checkbox"/> Styes     | <input type="checkbox"/> Wear glasses and/or contacts | <input type="checkbox"/> Crusty lid         |
| <input type="checkbox"/> Swollen      | <input type="checkbox"/> Cataracts | <input type="checkbox"/> Far-sighted                  | <input type="checkbox"/> Sensitive to light |
| <input type="checkbox"/> Bloodshot    | <input type="checkbox"/> Glaucoma  | <input type="checkbox"/> Other _____                  | <input type="checkbox"/> Loss of sight      |
| <input type="checkbox"/> Dark circles | <input type="checkbox"/> Pain      |   |   |

EARS:

- Hearing loss
- Itchy
- Pressure
- Dizziness
- Excessive ear wax
- Tubes in ears
- Plugged ears
- Other \_\_\_\_\_
- Pain
- Frequent infections
- Ringing
- Fluid inside
- Wear hearing aid

NOSE/SINUS:

- Itchy
- Runny
- Burns
- Bleeds
- Blocked
- Yellow mucus
- Blood-streaked mucus
- Polyps
- Deviated septum
- Loss of smell
- Sneezing
- Post nasal drip
- Sinus infection
- Other \_\_\_\_\_

When do the symptoms occur?

- Spring
- Year round
- After meals
- Summer
- Upon rising
- Cold
- Winter
- When lying down
- Hot
- Fall
- Night
- Dry

MOUTH:

- Chapped lips
- Cankers
- Cracked lips/corner
- TMJ
- Grind teeth
- Gum problems
- Dentures
- Itchy mouth
- Sore tongue
- Swollen tongue
- Bad breath
- Altered taste
- Bad taste
- Teeth pain
- Fillings, which type? \_\_\_\_\_

Do you have any root canals?

- Yes

No If yes, which teeth? \_\_\_\_\_

Do you have amalgam fillings?

- Yes

No If yes, how many? \_\_\_\_\_

THROAT:

- Itchy throat
- Throat clearing
- Pain
- Loss voice
- Hoarse voice
- Sore throat
- Difficulty swallowing
- Throat closes
- Swollen neck glands
- Other \_\_\_\_\_

HEART/CIRCULATION:

- Palpitations/racing heart
- Skipped beats
- Murmur
- Tingling
- Chest pain
- Bruise easily
- High blood pressure
- Angina
- Enlargement
- Blue lips
- Ankle swelling
- Bleeding tendency
- Rheumatic fever
- Pacemaker
- Congenital defects
- Heart disease
- Numbness
- Anemia
- Blood type \_\_\_\_\_
- Leg cramps
- Cold hands/feet
- Deep leg pain
- Ulcers
- Varicose veins
- Other \_\_\_\_\_

RESPIRATORY:

- Difficulty breathing
- Cough – dry
- Cough – mucus
- Wheezing
- Asthma
- Bronchitis
- Pneumonia
- Emphysema
- Fluid in lungs
- Heavy chest
- Tight chest
- Croup
- Short of breath
- Spitting blood
- Lesions on chest
- Other \_\_\_\_\_

**GASTROINTESTINAL:**

- Bloating
- Heartburn
- Good/poor appetite
- Indigestion
- Flatulence
- Nausea
- Vomiting
- Cramping
- Picky eater
- Ulcer
- Hernia
- Vomit blood
- Belching
- Stomach ache
- Anal itch
- Hemorrhoids
- Liver disease
- Gallbladder disease
- Diarrhea
- Constipation
- Laxative use
- Pain \_\_\_\_\_

How often do you have a bowel movement? \_\_\_\_\_

- Describe your stool:
- Tarry stool
  - Mucus in stool
  - Bloody stool
  - Colour \_\_\_\_\_
  - Undigested food

**URINARY:**

- Bedwetting
- Kidney disease
- Bladder disease
- Incontinence
- Kidney stones
- Painful urination
- Burning
- Urgency
- Increased frequency
- Hesitancy
- Blood in urine
- Difficult urination
- Discharge
- Frequent infections

**MALE REPRODUCTIVE: (Men Only)**

- Prostate problem
- Sores/Lesions
- Lumps
- Pain \_\_\_\_\_
- Hernia
- Discharge
- Infection
- Venereal diseases
- Low sex drive
- High sex drive
- Dribbling
- Split-stream
- Impotency
- Erection issue: \_\_\_\_\_
- Other \_\_\_\_\_

**FEMALE REPRODUCTIVE: (Female Only)**

- Sore breasts
- Breast cysts or lumps
- Breast biopsy
- Had mastectomy
- Breast implants
- Partial/Total hysterectomy
- Venereal disease
- Vaginal dryness
- Use lubricants
- Vaginal discharge
- Vaginal burning
- Pain on intercourse
- Had D & C
- Had C-section
- Had miscarriage
- Vaginal itching
- High sex drive
- Low sex drive
- Nipple pain
- Nipple discharge
- Other \_\_\_\_\_

Age of onset of menses? \_\_\_\_\_

Length of period \_\_\_\_\_

Length of cycle \_\_\_\_\_

Regular period? Y / N

Heavy flow? Y / N

Symptoms before period \_\_\_\_\_

Symptoms during period \_\_\_\_\_

Sexually active? Y / N Type of contraception used \_\_\_\_\_

Age at menopause? \_\_\_\_\_ Menopausal symptoms \_\_\_\_\_

Are you currently pregnant? Y / N

How many pregnancies? \_\_\_\_\_

How many miscarriages? \_\_\_\_\_

How many premature births? \_\_\_\_\_

Last menstrual cycle \_\_\_\_\_

Last PAP test \_\_\_\_\_

Bleeding between period? Y / N

Clots? Y / N Clot size? \_\_\_\_\_

How many live births? \_\_\_\_\_

How many stillbirths? \_\_\_\_\_

Any adopted children? Y / N

**MUSCULOSKELETAL:**

Do you have muscle pain?  Yes  No If yes, where? \_\_\_\_\_

Rate severity (circle): 1(not severe) 2 ----- 3 ----- 4 ----- 5 ----- 6 ----- 7 ----- 8 ----- 9 ----- 10(severe)



Do you have joint pain?       Yes     No    If yes, where? \_\_\_\_\_

Rate severity (circle): 1(not severe) 2 ----- 3 ----- 4 ----- 5 ----- 6 ----- 7 ----- 8 ----- 9 ----- 10(severe)

Have you ever had broken bones?     Yes     No    If yes, where? \_\_\_\_\_  
\_\_\_\_\_

Please check symptoms which apply:

- |   |  |  |
|---|--|--|
| <input type="radio"/> Limited movement  | <input type="radio"/> Muscle weakness    | <input type="radio"/> Muscle spasm     |
| <input type="radio"/> Morning stiffness | <input type="radio"/> Tingling hand/feet | <input type="radio"/> Numbness         |
| <input type="radio"/> Leg cramps        | <input type="radio"/> Gait changes       | <input type="radio"/> Dropping objects |

**NEUROLOGICAL:**

- |   |   |  |   |
|---|---|--|---|
| <input type="radio"/> Seizures or convulsions | <input type="radio"/> Weak limbs        | <input type="radio"/> Foot drop            | <input type="radio"/> Loss of sensation           |
| <input type="radio"/> Tics                    | <input type="radio"/> Numbness          | <input type="radio"/> Spinal pain          | <input type="radio"/> Loss of balance             |
| <input type="radio"/> Fainting                | <input type="radio"/> Blurred vision    | <input type="radio"/> Lack of coordination | <input type="radio"/> Abnormal EEG                |
| <input type="radio"/> Tremor                  | <input type="radio"/> Double vision     | <input type="radio"/> Paralysis            | <input type="radio"/> Neurological disorder _____ |
| <input type="radio"/> Memory problem          | <input type="radio"/> Speech impairment | <input type="radio"/> Tingling             | _____   |

**ENDOCRINE:**

- |   |  |  |   |
|---|--|--|---|
| <input type="radio"/> Overactive thyroid  | <input type="radio"/> Lack of appetite | <input type="radio"/> Increase in appetite | <input type="radio"/> Excessive sweating    |
| <input type="radio"/> Underactive thyroid | <input type="radio"/> Excessive thirst | <input type="radio"/> Weight gain          | <input type="radio"/> Hot/Cold intolerances |
| <input type="radio"/> Enlarged thyroid    | <input type="radio"/> Hypoglycemia     | <input type="radio"/> Weight loss          |   |
|   | <input type="radio"/> Diabetes         |  |   |

**PSYCHOLOGICAL:**

- |                                   |  |                                     |  |
|-----------------------------------|--|-------------------------------------|--|
| <input type="radio"/> Mood swings | <input type="radio"/> Anger/Aggressive | <input type="radio"/> Grief         | <input type="radio"/> Clumsy               |
| <input type="radio"/> Depression  | <input type="radio"/> Joy              | <input type="radio"/> Fear          | <input type="radio"/> Hyperactive          |
| <input type="radio"/> Anxiety     | <input type="radio"/> Sad              | <input type="radio"/> Feel groggy   | <input type="radio"/> Short attention span |
| <input type="radio"/> Forgetful   | <input type="radio"/> Worry            | <input type="radio"/> Restless legs |  |
| <input type="radio"/> Other _____ |  |                                     |  |

**LIFESTYLE HISTORY**

Height: \_\_\_\_\_ Weight: \_\_\_\_\_ Maximum weight and when? \_\_\_\_\_

Has your weight been relatively stable? \_\_\_\_\_

Date of last physical examination: \_\_\_\_\_ Blood Pressure: \_\_\_\_\_ / \_\_\_\_\_ mmHg

Please describe a typical day's diet:

Breakfast: \_\_\_\_\_

Lunch: \_\_\_\_\_

Dinner: \_\_\_\_\_

Snacks: \_\_\_\_\_

Beverages (quantity per day): Regular Tea \_\_\_\_\_ Herbal Tea \_\_\_\_\_ Milk \_\_\_\_\_ Juice \_\_\_\_\_

Coffee \_\_\_\_\_ Decaf Coffee \_\_\_\_\_ Soft Drinks \_\_\_\_\_ Water \_\_\_\_\_ Other: \_\_\_\_\_

Are you currently following any type of diet? If so what type? \_\_\_\_\_

Do you have any dietary restrictions (religious, vegetarian/vegan, etc.)? \_\_\_\_\_



- Is there a lot of vegetation around?     Yes                       No
- Do you live near a power generation station?     Yes                       No    If yes, how near? \_\_\_\_\_
- Do you live near transmission lines or a power transformer?     Yes                       No    If yes, how near? \_\_\_\_\_
- Do you live near a communication tower?     Yes                       No    If yes, how near? \_\_\_\_\_
- What type of water do you drink?     Tap water     Well water                       Reverse Osmosis
- Brita filter     Bottled water - Brand:\_\_\_\_\_
- Do you use an air purifier?                       Yes                       No

Is there anything else that you feel is important that has not been covered?

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**☞ Thank-you for completing the intake form ☞**

Signature: \_\_\_\_\_

Date: \_\_\_\_\_



## **PATIENT CONSENT FORM FOR COLLECTION, USE AND DISCLOSURE OF PERSONAL INFORMATION**

Privacy of your personal information is an important part of our Clinic, while providing you with quality naturopathic care. We understand the importance of protecting your personal information. We are committed to collecting, using and disclosing your personal information responsibly. We will try to be as open and transparent as possible about the way we handle your personal information.

In this clinic, Liona Manuel B.Sc. ND acts as the Privacy Information Officer.

All staff members who come in contact with your personal information are aware of the sensitive nature of the information that you have disclosed to us. They are trained in the appropriate use and protection of your information.

Our privacy policy outlines what our clinic is doing to ensure that:

- only necessary information is collected about you;
- we only share your information with your consent;
- storage, retention and destruction of your personal information complies with existing legislation, and privacy protection protocols;
- our privacy protocols comply with privacy legislation and standards of our regulatory body, the College of Naturopathic Doctors of Alberta (CNDA).

### **How Our Clinic Collects, Uses and Discloses Patients' Personal Information**

Our Clinic understands the importance of protecting your personal information. To help you understand how we are doing that, we have outlined here how our Clinic is using and disclosing your information.

This Clinic will collect, use and disclose information about you for the following purposes:

- to assess your health concerns
- to provide health care
- to advise you of treatment options
- to establish and maintain contact with you
- to send you newsletters and other information mailings
- to remind you of upcoming appointments
- to communicate with other treating health-care providers

- to allow us to efficiently follow-up for treatment, care and billing
- to complete claims for insurance purposes
- to comply with legal and regulatory requirements of our regulatory body, the College of Naturopathic Doctors of Alberta, acting under the authority of Alberta's *Health Professions Act*.
- to invoice for goods and services
- to process credit card payments
- to collect unpaid accounts
- to assist this clinic to comply with all regulatory requirements
- to comply generally with the law
- to allow potential purchasers, practice brokers or advisors to conduct an audit in preparation for a practice sale

By signing the consent section of this Patient Consent Form, you have agreed that you have given your informed consent to the collection, use and/or disclosure of your personal information as outlined above.

Patient Consent

I have reviewed the above information that explains how your clinic will use my personal information, and the steps your clinic is taking to protect my information.

I agree that *Manuel To Health Naturopathic Centre* can collect, use and disclose personal information about \_\_\_\_\_ as set out above in the information about the clinic's privacy policies.

(Patient's name)

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Print name

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of witness



## PRIVACY POLICY

We, at Manuel To Health Naturopathic Centre are committed to collecting, using and disclosing personal information in a responsible manner, and only to the extent that is necessary for the services we provide. We will be open with our handling of your information, as you will see from this Privacy Policy.

Please note that in this document, patient and client are considered to be interchangeable terms.

### What is personal information?

Personal information refers to any information that can identify an individual. Personal information that we collect **may** include:

- Name, address, telephone number, fax number, e-mail address, date of birth, social insurance number, occupation, name of employer, place of employment, insurance company, insurance coverage
- Education, gender, sexual orientation, ethnicity, health history, health records, family history, hours of work, income
- Activities or views e.g. religion, politics, opinions, community involvement

Information related to a person's business is not protected by privacy legislation.

### Collecting Personal Information:

*Primary Purposes:* For our clients, the primary purpose for collecting personal information is to help us assess what your health concerns are, to advise you of your options, to provide the health care you desire and to establish and maintain contact with you.

*Related purposes:* For our clients, related purposes for collecting personal information

include: invoicing and statements, accounting and tax records, follow up services, quality control, communication with other health care providers, insurance claims, education (e.g. newsletters/articles, seminar announcements), marketing and compliance with regulation by a licensing/regulatory body. You can choose not to be part of some of these related purposes; for example, declining seminar announcements or newsletters. Please be aware that it may not be possible to decline some of the related purposes, such as information required by a regulatory body.

*For members of the general public (non-clients),* our primary purpose for collecting personal information is to allow the practitioners or staff to follow up on inquiries, ensure your request was properly handled (quality control), and provide information updates if you have expressed interest in receiving such notices.

*For contract staff,* our primary purpose for collecting personal information includes: communications, client communication, accounting and tax records, quality control, and education.

### Protecting Personal Information:

We understand the importance of protecting personal information. For that reason, we have taken steps to safeguard your personal information from unauthorized access, disclosure, use or tampering.

Safeguards are in place to protect your personal information against loss or theft, as well as unauthorized access, disclosure, copying, use or modification.

Your personal information is protected, whether it is recorded on paper or electronically.

Practitioners and staff are trained to collect, use and disclose personal information only as necessary to fulfill their duties and in accordance with our Privacy Policy.

#### Retention and Destruction of Personal Information:

Client files (containing personal information) will be maintained for a minimum of seven years.

Care is exercised in the destruction of personal information to prevent unauthorized access to the information even during disposal and destruction.

#### Accuracy of Personal Information:

This clinic endeavours to ensure that your personal information is as accurate, complete, and as up-to-date as necessary for the purposes that it is to be used.

Information shall be sufficiently accurate, complete and up-to-date to minimize the possibility that inappropriate information is used to make a decision about you as our patient.

With only a few exceptions, you have the right to see what personal information we hold about you.

If you believe there is a mistake in the information, you have the right to ask for it to be corrected. This applies to factual information and not to any professional opinions we may have formed.

#### Consent:

This clinic will seek informed consent for the collection, use and/or disclosure of personal information, except where it might be inappropriate to obtain your consent, and subject to some exceptions set out in law.

Consent is required for the collection of personal information and subsequent use or disclosure of that information. In order for the principles of consent to be satisfied, our clinic has undertaken reasonable efforts to ensure that you are advised of the purposes for which

information is being used, and that you understand those purposes. Once consent is obtained, we do not need to seek your consent again, unless the use, purpose or disclosure changes.

Consent for the collection, use and disclosure of personal information may be given in a number of ways, such as:

- signed medical history form;
- signed introductory questionnaire;
- taken verbally over the telephone and then charted;
- e-mail;
- written correspondence

You may withdraw consent upon reasonable notice.

#### Do You Have a Concern?

Our information Officer is Liona Manuel B.Sc. ND, who can be reached at 587-280-9888 or via email at [liona.manuel@m2hnc.ca](mailto:liona.manuel@m2hnc.ca) to address any questions or concerns you may have.

If you wish to make a formal complaint about our privacy practices, you may make it in writing to our Information Officer. She will acknowledge receipt of your complaint, ensure that it is investigated promptly, and that you are provided with a formal decision and reasons in writing.

Thank you for your interest in our Privacy Policy. If you have a concern about the professionalism or competence of our services, or the mental or physical capacity of any of our professional staff, we would ask you to discuss those concerns with us. However, if we cannot satisfy your concerns, you are entitled to file a complaint with any of the regulatory boards of the individual practitioner(s). For example, if you have a complaint concerning one of our naturopathic doctors, you can contact the College of Naturopathic Doctors of Alberta (call 403-266-2446 or at [www.cnda.net](http://www.cnda.net) ).